

# HEALTHY DOLLARS

## FSA & DCA ENROLLMENT / CHANGE FORM

ENROLLMENT     CHANGE     TERMINATION    EMPLOYER: \_\_\_\_\_

First Name:		Last Name:	
Social Security Number:		Date of Birth:	
Phone Number	<input type="checkbox"/> Home <input type="checkbox"/> Cell	Email:	
Effective Date:		Mailing Address <i>(please include city, state &amp; zip code):</i>	

### DEPENDENT INFORMATION:

Last Name	First Name	SS #:	Date of Birth

### ELECTION:

	Annual Election	Deduction Per Pay Period	First Payroll Date
Flexible Spending Account*			
Dependent Care Account			

\*Note- To participate in the FSA plan, you must be eligible for your company health plan with minimum essential coverage. You also may not *contribute* to a Health Savings Account without notifying Healthy Dollars as your FSA plan may need to be limited to dental and vision expenses only.

**Authorization** I hereby elect to participate in my employer's FSA and/or DCA plan agreeing to be bound by all terms, condition and limitations to the Plan. I understand that I must keep copies of all debit card transaction receipts and can be asked to submit them at any time through the plan year. I also agree that if I cannot produce a copy of the requested receipt, the transaction will be deemed ineligible and I will be required to refund the plan for the total expenses.

I **ELECT** to participate in the Healthy Dollars Plan     I **DO NOT** elect to participate in the Healthy Dollars Plan

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*\*\* **For Accurate Enrollment Please Write Clearly** \*\*\*

November 2018